



PERA Account(s) Address Change Form

Colorado Public Employees' Retirement Association
PO Box 5800, Denver, Colorado 80217-5800
1-800-759-PERA (7372) • Fax: 303-863-3727 • www.copera.org



Please sign and date this form below and send to Colorado PERA. If you are changing your name or need to change your beneficiary(ies), see instructions below. The information on this form will be changed on all of the following accounts that apply:

- » Cobeneficiary/Survivor Accounts
- » PERA Defined Benefit (DB) Accounts (both PERA and DPS benefit structures)
- » PERA Defined Contribution (DC) Account
- » PERA Life Insurance
- » PERAPlus 401(k) and 457 Accounts

Your SSN

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Deceased Member's or
Retiree's SSN
(if applicable)

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Member/ Participant Information

Name _____
Last First MI Former Name

Birthdate _____ Sex: ☐ Male ☐ Female
Month/Day/Year

Home Telephone (_____) _____ Work Telephone (_____) _____

Mailing Address _____
Street, Route, or Box Number, and Apt. Number City State ZIP Code

Email Address _____

Sign up for electronic delivery of PERA information? ☐ Yes ☐ No

Spouse's Name _____
Last First MI

Spouse's Birthdate _____
Month/Day/Year

Sign Here → Member/Participant Signature _____ Date _____

Name or Beneficiary(ies) Change Instructions

Changing Your Name and/or Your Beneficiary(ies)

- » If you need to change your name and you are an **active member**, include a photocopy of your new Social Security card with your new name.
- » If you need to change your name and you are a **retiree, cobeneficiary, or a survivor benefit recipient**, include a marriage certificate or court document(s) that allows the change.
- » If you need to change your PERA and/or DPS benefit structure account beneficiary(ies), use the *Member Information Form—Defined Benefit Plan(s)*.
- » If you are enrolled in PERA life insurance and want to change your life insurance beneficiary(ies), call Unum toll-free at 1-866-277-1649 or visit PERA's website at www.copera.org, log in to your account using your User ID and password, then select "Life Insurance" from the "Benefit Programs" drop-down menu. Choose "My Profile" then click on "Beneficiaries" to make changes.
- » If you have a PERAPlus 401(k) or 457 Plan account, or a PERA DC Plan account and need to make beneficiary changes, complete the appropriate PERA 401(k), 457, or PERA DC Plan Beneficiary Designation Form. You can obtain the form online at www.copera.org or by calling 1-800-759-7372 and selecting the PERAPlus 401(k), 457, or the PERA DC Plan option.